SUPPLEMENT TO OFFICIAL NOTICE OF BOND SALE

\$30,000,000^{*} BOULDER COUNTY, COLORADO, OPEN SPACE CAPITAL IMPROVEMENT TRUST FUND BONDS, SERIES 2020A

The Official Notice of Bond Sale dated March 3, 2020 (the "Sale Notice") relating to the sale of the above-captioned Bonds (the "Bonds") is hereby amended and supplemented in accordance with the terms of the Sale Notice by the amendment of the paragraph thereof contained under the caption "DELIVERY AND PAYMENT" to read as follows:

DELIVERY AND PAYMENT

Delivery of the Bonds will be made without cost to DTC. Payment for the Bonds must be made in immediately available funds. Delivery of the Bonds will be made on or about March 25, 2020. Payment of the purchase price due at delivery must be made in Federal Reserve funds for immediate and unconditional credit to the County.

The Sale Notice incorrectly listed the date of delivery of the Bonds in such paragraph as August 23, 2016. The remainder of the Sale Notice not specifically amended as set forth herein is hereby affirmed, reconfirmed and ratified.

The date of this Supplement is March 5, 2020.

BOULDER COUNTY, COLORADO

By <u>/s/ Deb Gardner</u>

Deb Gardner Chair, Board of County Commissioners

^{*} Preliminary; subject to change