

NOTICE OF SALE POSTPONEMENT

\$28,770,000*

Los Angeles County Metropolitan Transportation Authority
Proposition C Sales Tax Revenue Refunding Bonds,
Senior Bonds, Series 2020-A

NOTICE IS HEREBY GIVEN by the Los Angeles County Metropolitan Transportation Authority (“LACMTA”) that it has postponed the time and date for the sale of the above-referenced bonds (the “Series 2020-A Bonds”) to:

June 9, 2020
8:30 a.m. until 8:45 a.m. (California Time)

Bids will be received through the electronic bidding services of Grant Street Group’s MuniAuction (“MuniAuction”).

LACMTA reserves the right to postpone, from time to time, the date established for the receipt of bids. Any such postponement will be announced via Thomson Municipal Market Monitor (www.tm3.com) (“TM3”) or MuniAuction. If any date fixed for the receipt of bids and the sale of the Series 2020-A Bonds is postponed, any alternative sale date will be announced through TM3 or MuniAuction at least 24 hours prior to such alternative sale date.

Copies (in electronic format) of the Notice Inviting Bids, dated May 29, 2020 (the “Notice Inviting Bids”), the Preliminary Official Statement with respect to the Series 2020-A Bonds, dated May 29, 2020 (the “Preliminary Official Statement”), the Resolution of LACMTA authorizing the issuance of the Series 2020-A Bonds, the Amended and Restated Trust Agreement and the form of the Thirty-First Supplemental Trust Agreement related thereto are available from the offices of LACMTA’s municipal advisor: Hilltop Securities Inc., 700 Milam Street, Suite 500, Houston, Texas 77002; Telephone: (713) 651-9850; Attention: Carmen Tyler Best. Copies of the Preliminary Official Statement and the Notice Inviting Bids are also available in electronic format at www.MuniOS.com.

* Preliminary, subject to change.