

SECOND AMENDMENT  
to  
OFFICIAL NOTICE OF BOND SALE  
Dated February 6, 2018, and amended on February 9, 2018  
Relating to  
  
\$125,135,000\*

NEW MEXICO FINANCE AUTHORITY  
SENIOR LIEN PUBLIC PROJECT REVOLVING FUND  
REVENUE AND REFUNDING BONDS, SERIES 2018A

PUBLIC NOTICE IS HEREBY GIVEN that the Official Notice of Bond Sale dated February 6, 2018, as amended on February 9, 2018 (the “Official Notice of Bond Sale”), relating to the sale of the above-referenced Bonds is hereby amended as described below.

1. The preliminary par amount of the Bonds has been changed from \$125,680,000 to \$125,135,000 and the final maturity of the Bonds has been changed from June 1, 2042 to June 1, 2038. Consequently, the sections entitled “Description of Issue” on pages 2 and 3 and “Interest Rate and Bid Price” on page 7 are amended and restated, as shown below:

**Description of Issue:** The Bonds will be issued in the aggregate principal amount of \$125,135,000\*, will be dated the date of delivery, and will mature on June 1, 2018 and serially thereafter on June 1 of each year through 2038 in the following amounts:

<u>Year</u>	<u>Amount Maturing*</u>	<u>Year</u>	<u>Amount Maturing*</u>
2018	\$2,835,000	2031	\$6,015,000
2019	6,765,000	2032	6,165,000
2020	7,135,000	2033	6,205,000
2021	6,645,000	2034	5,950,000
2022	6,890,000	2035	5,000,000
2023	7,680,000	2036	5,200,000
2024	7,910,000	2037	3,080,000
2025	7,290,000	2038	1,450,000
2026	7,515,000		
2027	7,785,000		
2028	6,070,000		
2029	5,765,000		
2030	5,785,000		

\*Preliminary, subject to change.

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The Bonds will be fully registered bonds in the denomination of \$5,000 each, or any integral multiple thereof. Interest will be payable on June 1, 2018 and semiannually thereafter on June 1 and December 1 of each year throughout the life of the Bonds.

The Bonds shall be sold at public sale and dated as provided in the Authorizing and Delegating Resolution. The Bonds shall be numbered consecutively from one upwards or otherwise requested by the purchasers of the Bonds.

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**Interest Rate and Bid Price.** The Bonds will be sold in one block on an “all or none” basis, and at a price of not less than one hundred percent (100%) of the principal amount of the Bonds. No maturity may bear a price of less than ninety-eight and one-half percent (98.5%). Bidders are invited to name the rate(s) of interest to be borne by the Bonds, provided that each rate bid must be a multiple of one-eighth (1/8) of one percent (1%) or one-twentieth (1/20) of one percent (1%). A zero rate of interest may not be specified, and the rate of interest on any Bond may not exceed the rate of interest on any other Bond by more than two-and-one-half percent (2.5%) per annum. The highest interest rate bid may not exceed five percent (5.0%) per annum for bonds maturing up to and including June 1, 2028. For bonds maturing June 1, 2029 through and including June 1, 2038 the highest rate bid may not exceed four percent (4.0%). No limitation is imposed upon bidders as to the number of rates which may be used, except that all Bonds of one maturity must bear one and the same interest rate. The winning bid will be selected on the basis of the true interest cost to the Finance Authority.

2. In addition, the Good Faith Deposit amount of \$1,256,800 stated on page 8 under “Good Faith Deposit” has been lowered to \$1,251,350.

Except to the extent modified by this Second Amendment to Official Notice of Bond Sale, all other information contained in the Official Notice of Bond Sale remains the same.

Dated: February 20, 2018

NEW MEXICO FINANCE AUTHORITY