

Supplement to the Preliminary Official Statement dated June 19, 2017

Relating to

**School District Number 41, DuPage County, Illinois
(Glen Ellyn)**

GENERAL OBLIGATION SCHOOL BONDS, SERIES 2017

The second paragraph under the section entitled “CONTINUING DISCLOSURE” in the Preliminary Official Statement, dated June 19, 2017, for the issuance of General Obligation School Bonds, Series 2017, by School District Number 41, DuPage County, Illinois, is hereby replaced in its entirety with the following:

The District failed to timely file its audited financial statements and certain financial information for fiscal year ended June 30, 2015, within the time periods specified in such undertakings with EMMA (as hereinafter defined). Such audited financial statements and certain financial information for fiscal year ended June 30, 2015, has since been filed with EMMA. The District has retained third party professional assistance to assure that future filings of audited financial statements and certain financial information are done on a timely basis. A failure by the District to comply with the Undertaking will not constitute a default under the Bond Resolution and beneficial owners of the Bonds are limited to the remedies described in the Undertaking. The District must report any failure to comply with the Undertaking in accordance with the Rule. Any broker, dealer or municipal securities dealer must consider such report before recommending the purchase or sale of the Bonds in the secondary market. Consequently, such a failure may adversely affect the transferability and liquidity of the Bonds and their market price.

This Supplement is dated June 23, 2017.