

AMENDMENT TO

PRELIMINARY OFFICIAL STATEMENT

DATED NOVEMBER 15, 2019

RELATED TO

\$19,160,000*

THE WOODLANDS TOWNSHIP.

**SALES TAX AND HOTEL OCCUPANCY TAX REFUNDING BONDS
SERIES 2019**

The Preliminary Official Statement dated November 11, 2019 is amended as follows:

The section of the Preliminary Official Statement entitled “CONTINUING DISCLOSURE OF INFORMATION – Compliance with Prior Undertakings” is amended to state the following:

Compliance with Prior Undertakings

The Township filed unaudited financials for fiscal year 2018 before the filing deadline. However, audited financials were filed one day after the filing deadline on July 1, 2019 with an accompanying notice of late filing. Other than the late filing of the audited financial statements on July 1, 2019, the Township has complied with its continuing disclosure agreements in accordance with SEC Rule 15c2-12.

The Woodlands Township

Dated: November 15, 2019